

Messe München Connecting Global Competence

# **ISPO Shanghai 2019**

Shanghai New International Expo Centre July 5-7, 2019



# ISPO is a full service provider.



# We offer versatile access. For companies and consumers.





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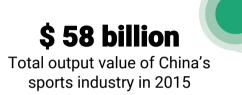


### China: The sports market of the future.

The goal of the Chinese government: 20% annual growth for the sports industry until the 2022 Olympic Winter Games in Beijing.

According to the 13th five-year plan issued by China's State General Administration of Sports in May 2016, by the end of 2020, the total turnover within China's sports industry will amount to more than \$ 460 billion.







### China: The sports market of the future.



#### **1.4 billion population**

An increasing middle class is hungry for sports and leisure activities. >415 m millennials are ready to consume sport products.



#### 70% look for high quality

By 2020, 70% of Chinese consumers will belong to the middle (55%) or high-end (15%) market segments. One billion consumers will be asking for superior quality products, which is three times the number of all of the consumers in Europe and the USA combined.



#### **900 m e-commerce shoppers**

China is the 2<sup>nd</sup> largest e-commerce market for sports and outdoor products. In 2020, an estimated 900 million Chinese consumers will shop online and / or by mobile.



#### 70,000 new soccer fields

By 2020, 70,000 new soccer fi elds will have been built. The new pitches will cover an area larger than 750 km<sup>2</sup>.



#### **Enormous growth rates for running**

The number of marathons and running events increased by 150% between 2015 and 2016. In 2016, 2.8 million runners participated in racing. That's 180% more than the previous year.



# Facts & figures about ISPO Shanghai.

Since 2015 ISPO Shanghai is the platform for innovation, marketing, networking and communication for China's sports market.

#### Exhibitors & brands 2018

- 526 exhibitors & 655 brands
- More than 14,500 visitors

#### **Exhibition area**

33,000 sqm & 3 halls

#### Segments

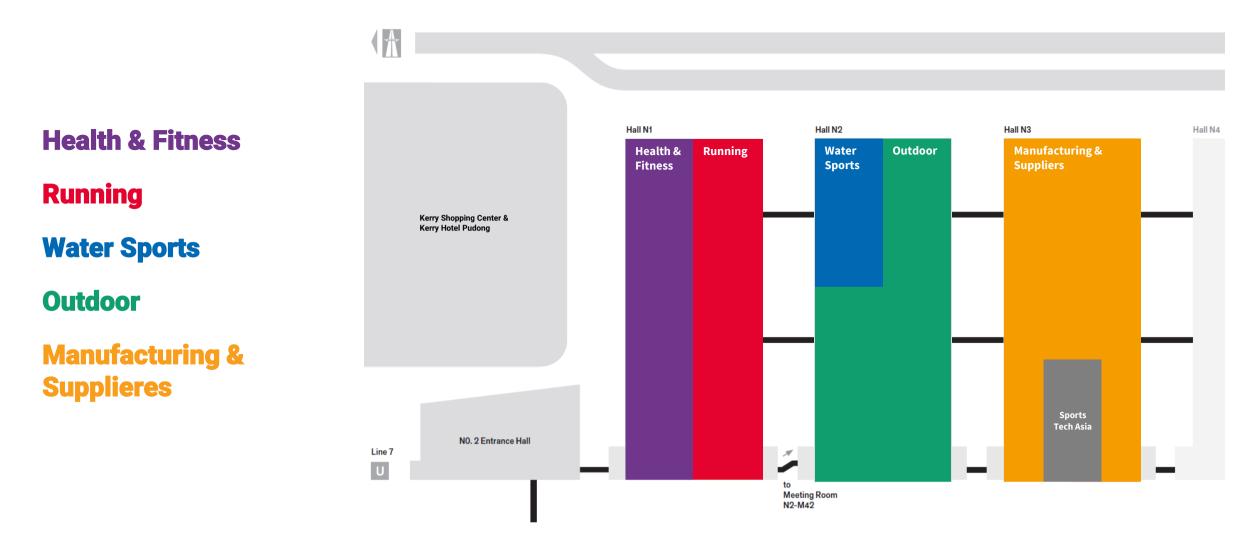
 Running, Health & Fitness, Water Sports, Outdoor, Manufacturing & Suppliers





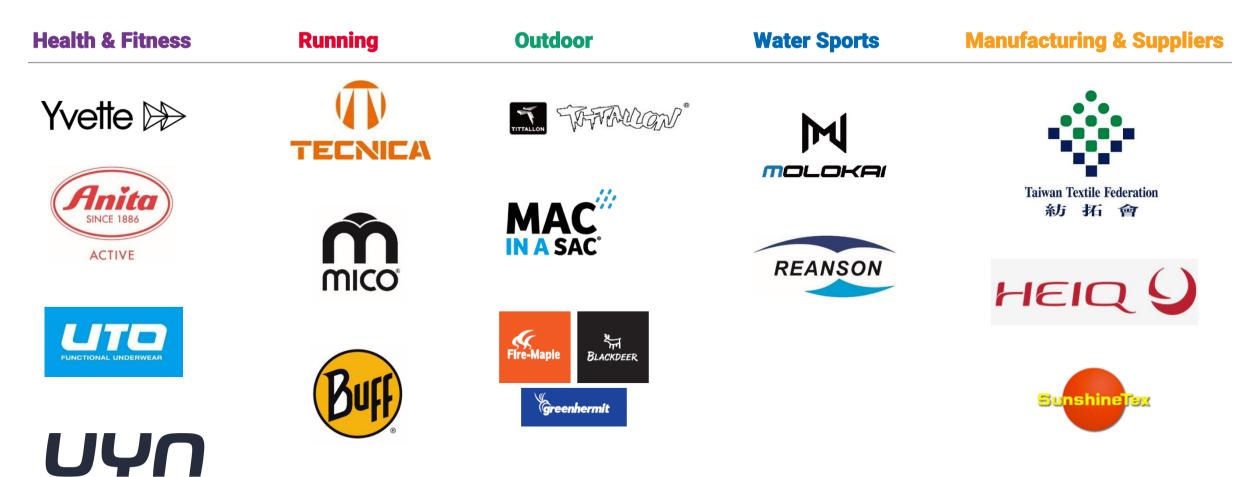


### Visitor centric hall plan & trade show segments.





### **Excerpt of confirmed brands ISPO Shanghai 2019.**





### **Trade show visitors.**

More than 14,500 sports industry professionals gather yearly in Shanghai.

### 50% of our visitors are from retail and distribution channels.

28 %	Companies and brands		
26 %	Distributors & wholesaler		
24 %	Retailers (stores & e-commerce)		
11%	Manufacturers		
4 %	Key opinion leaders (KOLs)		
3 %	Press & media		
4 %	Other		



Acceleratin

# **Unique visitor concept: "B2B2KOL".**

#### WHAT

665 million consumers in China are on Social Media. 50% use Social Media to do product research.\*

Influencers, or as they are called in China – KOLs (Key Opinion Leaders) are extremely powerful. They are heavily influencing purchasing decisions.

Up to **70%** of Chinese consumers born after 1995 prefer buying products directly via social media than other channels.

The global average is 44%

\*statista.com & Accenture Study

#### WHY

Chinese consumers are wary to trust brands they don't know. The rely heavily on the opinions of KOLs as well as their social networks.

Online shopping in China is a social affair, boosted by the fact that you can seamlessly buy and pay for your desired items, all on social media without leaving the apps.

### "If you don't have a KOL, you won't sell."

Cyril Drouin, Boston Consulting Group

#### **Our solution**

- We invite the right KOLs to the trade show (celebrities, athletes, influencers in sports clubs and sport venues etc.). Connect with them to reach millions of consumers in China.
- With this approach ISPO reinvents the classic B2B trade show and introduces a new concept that we call "B2B2KOL".

#### **Benefits for exhibitors & visitors:**

Professional KOLs will share their knowledge on our stages. Get instant feedback about your products or discuss the latest market trends. Connect with them and build future partnerships.



# Matchmaking platform.

#### **Benefits**

- High efficiency matchmaking: Meeting schedule before the show (only for exhibitors)
- Independent meeting rooms:
   ISPO will provide a quiet and convenient atmosphere for each meeting
- Onsite appointments: Appointments can be scheduled onsite based on availability (for visitors)



### **Review 2019**

**33** e-commerce companies, department stores, sports/outdoor retailers, product managers and designers.

189 registered matchmaking meetings.

E-commerce companies:

Alibaba, 1688, SANFO, dangdang, amazon globe selling, etc.

**Department stores:** Bailan Group, Wushang, SKP Beijing, New Yansha Mall, etc. **Sports/Outdoor retailers:** SANFO, InterSports, SportsBox, etc.

**Product managers and designers:** ANTA, BESTSELLER, Regatta, etc.



# Forums to learn, grow and connect.

A large number of free conferences, forums and events accompany the trade show. Expand your knowledge and connect with experts from different fields.

- Retail & Digitalization Forum
- China Sports Fashion Trend Forum
- Watersports Industry Forum
- Kids & Women Sport Industry Forum
- International Football Forum

...any many more.





### ISPO and Tmall join forces for your success.

Tmall is the world's largest e-commerce marketplace and part of the Alibaba Group.

The partnership between ISPO and Tmall gives you the opportunity to...

Meet Tmall representatives to discuss business opportunities.

Open a Tmall flagship store quicker and easier than your competition.

Participate in live stream events to reach millions of consumers.

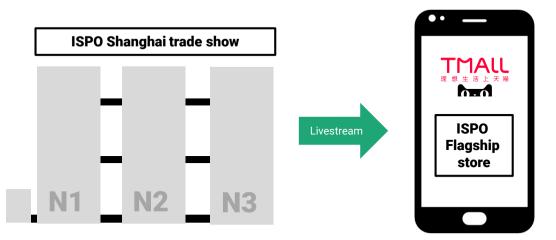




# ISPO and Tmall join forces for your success.

With the **ISPO x Tmall Fashion Show** we present a completely new way how an B2B trade show appearance can boost your ecommerce sales.

ISPO exhibitors can show their products at the fashion-lifestyle show during the trade fair days. A sponsored livestream in the ISPO Tmall store ensures that your products are seen by hundreds of thousands of sports enthusiasts. The viewers can buy the products directly online.



Results of Tmall livestream (ISPO Beijing): 1.115.000 views, 2.245.000 Likes





# Special topic: International football clubs in China.

#### **Review ISPO Beijing 2019 pilot cooperation**

Bundesliga International + 7 Bundesliga Clubs participated in the first edition of the cooperation in Beijing 2019:

- Borussia Dortmund
- Borussia Mönchengladbach
- Eintracht Frankfurt
- Bayer 04 Leverkusen
- FC Schalke 04
- VfB Stuttgart
- VfL Wolfsburg

#### **Content:**

- Football Activation Area
- International Football Forum







# Special topic: International football clubs in China.

Clubs and associations cooperate with ISPO to increase their brand awareness in China. With ISPO Shanghai they are able to meet media and fans and to inspire visitors as well as Chinese sport influencers (KOLs) for world class soccer.

#### **Football Cooperation:**

- International Football Forum
- Football Networking Dinner
- Football Activation Area

In discussion with:

- Bundesliga International
- Brazilian Football Association
- Chinese Football Association





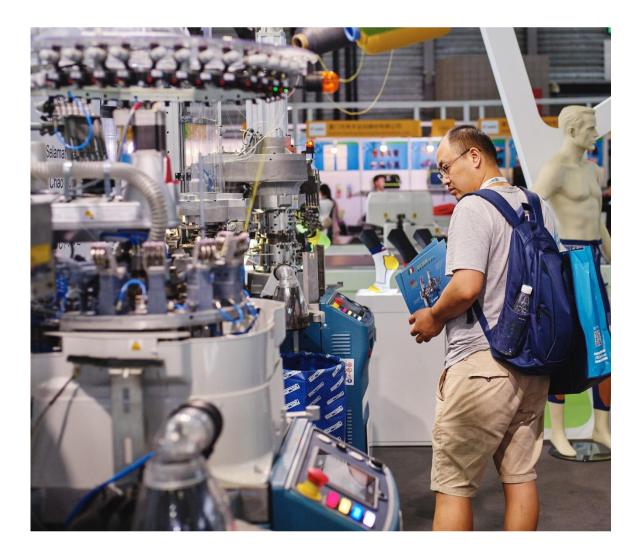
### Valuable partner trade show: Sports Tech Asia.

Through cooperation with Sports Tech Asia, visitors to ISPO Shanghai can experience the whole value chain of the sports industry at one trade show.

Sports Tech Asia is the leading trade fair for highly innovative machines and technologies used in the manufacture of sports products.

Visitors can get an overview of the entire value-added chain, from production to the finished product in an area of more than 2,000 square meters.







### **Market Introduction Seminar for China.**

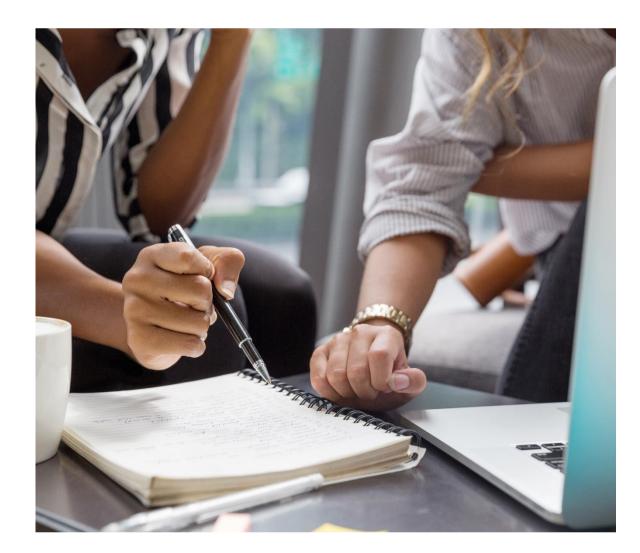
The Market Introduction Seminar for China is a specific event that makes it easier for newcomers to enter the Chinese market.

During the seminar day at OutDoor by ISPO (July 2, 2019) we answer the most important questions about your business success in the Chinese sports market:

- How can I evaluate the realistic market potential of my products and my company?
- How can I prepare my business for the specific conditions and needs of the Chinese market?
- How can I find reliable long-term partners?

Tickets: Early bird\*: 399 EUR / 3,035 CNY Regular price: 499 EUR / 3,796 CNY Contact shanghai@ispo.com

\*until May 31, 2019





### ISPO Shanghai makes your life easier.\*

No time, low budget?

ISPO Shanghai provides time & cost-efficient solutions for your participation in the show!

Classic booth + shell scheme	ISPO Easy		
✓ Floor space rental	<ul> <li>Everything provided from the classic booth (Left side)</li> </ul>		
✓ Walls			
✓ Carpet			
<ul> <li>✓ Basic furniture</li> </ul>	$\checkmark$ High quality material		
✓ Basic lightning & 1 socket	<ul> <li>Open and inviting exhibition area "ISPO Easy"</li> </ul>		
<ul> <li>Fascia with company name &amp; booth number</li> </ul>	$\checkmark$ Strong presence thanks to good positioning in the hall		
✓ Standard logo graphics	$\checkmark$ Increased interest by putting multiple companies together		
<ul> <li>✓ Exhibitor passes</li> </ul>	✓ Chinese speaking temp staff		
✓ Insertion (English + Chinese) in catalog & in visitor planner			
→ 200 EUR / sqm (~1,535 CNY)	→ 300 EUR / sqm (~2,280 CNY)		

\*please find more details in the backup slides

# **ISPO Shanghai: Price overview.**

Item	Price unit
Price / m² - regular	1,150 CNY (ca. 145 €)
+ Communication fee / exhibitor	+ 925 CNY (ca. 117 €)

Stand package	Price unit
Premium	385 CNY (ca. 51 €)
Sparkle	470 CNY (ca. 62 €)
Economic	555 CNY (ca. 73 €)
Eminence	810 CNY (ca. 107 €)





### **Global Benefit Package.**

Benefit from attractive prices if you exhibit at more than one ISPO trade Show. Our Global Benefit Packages are designed to give you the best value for your investment. The following combinations are possible:

Package		ISPO Munich	ISPO Beijing	ISPO Shanghai	OutDoor by ISPO
4 Shows		$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
		$\checkmark$	$\checkmark$	$\checkmark$	
3 Shows	$\checkmark$	$\checkmark$		$\checkmark$	
		$\checkmark$		$\checkmark$	$\checkmark$
			$\checkmark$	$\checkmark$	$\checkmark$
2 Shows	European	√*			√*
	Asian		$\checkmark$	$\checkmark$	
	Winter	$\checkmark$	$\checkmark$		
	Summer			$\checkmark$	$\checkmark$

Deadlines to sign contract:

- Starting with Summer shows 2019: April 30, 2019
- Starting with Winter shows 2020: September, 30 2019

\* 90 sqm minimum



### **Global Benefit Package: 4 shows package benefits**

Reduction on sqm price (regular price)

### **Reduction on all ISPO Business Solutions**

+ Award 4x Product Application for free (both ISPO Munich & OutDoor by ISPO) + ISPO Textrends For consumer brands: Free Textrends Book (199€)

#### + ISPO Academy:

50% discount on 2 tickets for ISPO Digitize (950€) + 1 ticket for China Market Introduction Program (1,300€)

-10%

Free

-15%

-20%

### **Reduction** on OutDoor by ISPO onsite advertising

+ compared to catalogue prices; limited availability

+ Access to the Sports Evolution Report (600€)

+ Worldwide free participation in ISPO Academy and webinars



### **Global Benefit Package: 3 shows package benefits**

Reduction on sqm price (regular price)

### **Reduction on all ISPO Business Solutions**

-15%

-10%

#### + Award

2x Product Application for free (both ISPO Munich & OutDoor by ISPO) + ISPO Textrends

For consumer brands: Free Textrends Book (199€)

#### + ISPO Academy:

50% discount on 2 tickets for ISPO Digitize (950€) + 1 ticket for China Market Introduction Program (1,300€)

-10%

Free

### **Reduction** on OutDoor by ISPO onsite advertising

+ compared to catalogue prices; limited availability

+ Access to the Sports Evolution Report (600€)

+ Worldwide free participation in ISPO Academy and webinars



### **Global Benefit Package: 2 shows package benefits**

Reduction on sqm price (regular price)

### **Reduction on all ISPO Business Solutions**

+ Award 1x Product Application for free (ISPO Munich or OutDoor by ISPO) + ISPO Textrends For consumer brands: 25% voucher for Textrends Book (199€)

#### + ISPO Academy:

20% discount on 2 tickets for ISPO Digitize (950€) + 1 ticket for China Market Introduction Program (1,300€)

-10%

Free

-10%

-5%

### **Reduction** on OutDoor by ISPO onsite advertising

+ compared to catalogue prices; limited availability

+ Access to the Sports Evolution Report (600€)
 + Worldwide free participation in ISPO Academy and webinars





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### **Classic booth + shell scheme premium**

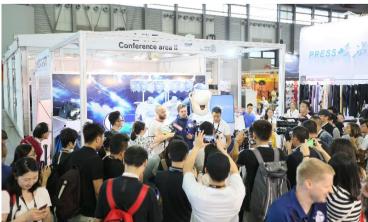
#### The package includes:

- ✓ Floor space rental
- ✓ Walls (2,5 m ht)
- ✓ Carpet
- ✓ Basic furniture (1 table, 4 chairs, 1 lockable cupboard, 1 waste paper basket)
- ✓ Basic lightning & 1 socket
- $\checkmark$  Fascia with company name and booth number, standard logo graphics
- ✓ Exhibitor passes (according to booth size)
- $\checkmark$  Bilingual insertion (English / Chinese) in catalog, and in the visitor planner

Price / m² 200 € / m² (~1,535 CNY)

Next step: Apply here!







### **ISPO Easy**

#### The package includes:

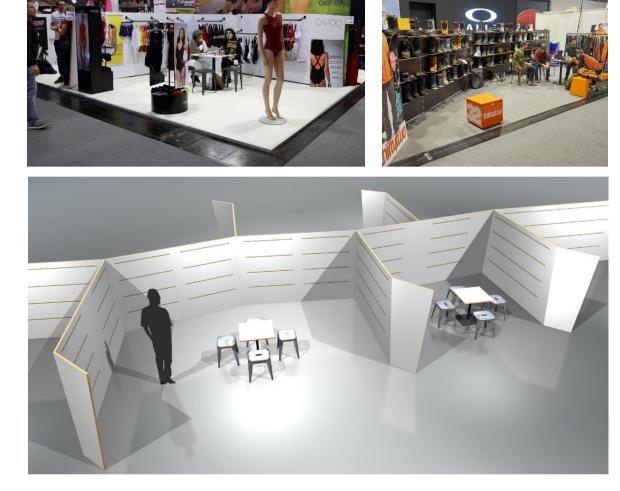
 $\checkmark$  Everything provided from the classic booth

+

- ✓ High quality
- $\checkmark$  Open and inviting exhibition area
- $\checkmark$  Strong presence thanks to good positioning in the hall
- $\checkmark$  Increased interest by putting multiple companies together
- ✓ Chinese speaking temp staff

Price / m<sup>2</sup> 300 € / m<sup>2</sup> (~2,280 CNY)

next step: please contact shanghai@ispo.com





# **Timing ISPO Beijing 2019.**

Early-bird deadline:



Trade show date:

# 12. - 15.02.2020





